

Message Text

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ACTION IO-14

INFO OCT-01 EUR-12 ISO-00 AF-10 ARA-14 EA-12 NEA-10
OIC-02 CIAE-00 DODE-00 PM-05 H-02 INR-10 L-03
NSAE-00 NSC-05 PA-02 SP-02 SS-15 USIA-15 AID-05
EB-08 OMB-01 TRSE-00 ABF-01 /149 W
-----107375 032023Z /43

R 031825Z MAR 78
FM USMISSION GENEVA
TO SECSTATE WASHDC 6757
INFO AMEMBASSY PARIS
AMEMBASSY ROME
USMISSION USUN NEW YORK

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E.O. 11652: N/A
TAGS: AORG, UN
SUBJECT: GENEVA GROUP: PRDGRAM EVALUATION

1. GENEVA GROUP (GENERAL) MET FEBRUARY 23-24 WITH EXPERTS PRESENT FROM CAPITALS TO CONSIDER PROBLEMS OF PROGRAM EVALUATION AND ADOPTED REPORT, TEXT OF WHICH FOLLOWS, ENTITLED QUOTE PROGRAMME EVALUATION, ANALYSIS AND REVIEW UNQUOTE FOR CONSIDERATION BY THE CONSULTATIVE LEVEL IN MAY:

2. BEGIN TEXT: A MEETING OF THE GENEVA GROUP (GENERAL) WAS CONVENED IN GENEVA ON 23/24 FEBRUARY TO GIVE CONSIDERATION TO THE PROBLEMS OF PROGRAMME EVALUATION, ANALYSIS AND REVIEW. TO ACCOMPLISH THIS TASK, MEMBER GOVERNMENTS WERE REPRESENTED IN MOST INSTANCES BY EXPERTS IN THIS SUBJECT MATTER. THE MEETING AROSE FROM A DECISION OF THE GENEVA GROUP (CONSULTATIVE LEVEL) ON 6/7 OCTOBER 1977 AND THIS REPORT IS THEREFORE INTENDED FOR CONSIDERATION AT THE NEXT MEETING AT THE CONSULTATIVE LEVEL.
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3. PARTICIPANTS AT THE MEETING RECOGNIZED THAT THE SECRETARIATS, GOVERNING BODIES AND OTHER APPROPRIATE ORGANS OF THE SPECIALIZED AGENCIES HAVE A MAJOR RESPONSIBILITY FOR EVALUATING THEIR PROGRAMMES. IT WAS AGREED THAT THE AGENCIES SHOULD BE ENCOURAGED TO DEVELOP AND IMPLEMENT EFFECTIVE EVALUATION MECHANISMS.

THEY WERE PLEASED TO NOTE THAT THE ACC (E/1978/12) HAD EXPRESSED GENERAL AGREEMENT WITH THE RECOMMENDATIONS CONTAINED IN THE JIU REPORT ON EVALUATION IN THE UN SYSTEM (JIU/REP/77/1). THEY RECOMMENDED TO THE CONSULTATIVE LEVEL MEETING THAT REPRESENTATIVES OF GENEVA GROUP GOVERNMENTS IN GOVERNING BODIES AND ON OTHER APPROPRIATE OCCASIONS SHOULD SUPPORT AND ENCOURAGE IN EVERY WAY POSSIBLE THE ADOPTION OR STRENGTHENING BY INTERNATIONAL ORGANIZATIONS OF EVALUATION SYSTEMS APPROPRIATE TO EACH ORGANIZATION BASED ON THIS REPORT. THEY COMMENDED PARAGRAPHS 76-90 IN PARTICULAR OF JIU/REP/77/1, READ IN CONJUNCTION WITH THE CONCLUSIONS AND RECOMMENDATIONS OF M. BERTRAND'S FORTHCOMING REPORT, THE CONTENTS OF WHICH WERE BROUGHT TO THE ATTENTION OF THE MEETING, AS A USEFUL GUIDE TO THE PRINCIPLES ON WHICH SUCH INTERNAL EVALUATION SYSTEMS SHOULD BE BASED. PARTICIPANTS ALSO RECOGNIZED THE IMPORTANCE OF THE JIU AND OTHER BODIES IN UNDERTAKING STUDIES AND EVALUATION OF METHODS AND PROGRAMMES.

4. ANOTHER ENCOURAGING DEVELOPMENT WAS THE ADOPTION BY THE JUNE 1977 (CPC (A32/38)) OF A RECOMMENDATION ON EVALUATION WHICH SHOULD ALSO BE TAKEN INTO ACCOUNT BY LOCAL GENEVA GROUPS. ATTENTION WAS ALSO DRAWN TO THE ACC'S INTENTION TO PREPARE A CONSOLIDATED REPORT
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COMPRISING (A) AN OVERVIEW OF MEDIUM-TERM PLANS AND OBJECTIVES, (B) A COMPENDIUM OF INTRODUCTIONS TO THE MOST RECENT PROGRAMME BUDGETS, AND, IN ADDITION, (C) A BROAD STATEMENT ON EXPENDITURES.

5. IT WAS NOTED THAT THE ABILITY OF GOVERNMENTS TO REVIEW AGENCY PROGRAMMES REQUIRES STRENGTHENING IF THEY ARE TO PROVIDE REASONABLE POLICY GUIDANCE TO THE AGENCIES.

6. IN THIS REGARD PARTICIPANTS REACHED AGREEMENT UPON THE DOCUMENTS TRANSMITTED BY THIS REPORT ENTITLED BASIC APPROACH TO PROGRAMME REVIEW IN GENEVA GROUP CAPITALS AND INFORMATION REQUIRED TO REVIEW AND ASSESS MEDIUM TERM PLANS AND PROGRAMME BUDGET DOCUMENTS. THEY RECOMMENDED TO THE CONSULTATIVE LEVEL MEETING THAT THE FIRST BE APPLIED BY GENEVA GROUP GOVERNMENTS WHEN REVIEWING THE PROGRAMME AND BUDGETS OF INTERNATIONAL ORGANIZATIONS. AS REGARDS THE SECOND, IT WAS POINTED OUT THAT RESOLUTIONS ALREADY ADOPTED BY UN BODIES ON, FOR EXAMPLE, THE PREPARATION OF THE UN MEDIUM TERM PLAN (RESOLUTION 31/93) WERE ALSO RELEVANT. IN THIS

CONNECTION, THE REPRESENTATIVE OF THE NETHERLANDS AGREED TO PRODUCE FOR THE CONSULTATIVE LEVEL MEETING A PAPER CONTAINING A CATALOGUE AND SUMMARY OF THESE. OTHER PARTICIPANTS AGREED TO ASSIST IN THE PREPARATION OF THIS PAPER BY DRAWING THE ATTENTION OF THE NETHERLANDS DELEGATE TO APPROPRIATE DOCUMENTS. THE ULTIMATE AIM SHOULD BE A CONSOLIDATED PAPER FOR USE BY LOCAL GENEVA GROUPS WHEN CONSIDERING THE FORM OF PRESENTATION OF FUTURE MEDIUM TERM PLANS AND PROGRAMME BUDGETS. IT WAS RECOGNIZED THAT IT MAY TAKE SOME TIME TO ACHIEVE THE NECESSARY IMPROVEMENT IN THE

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-----107380 032022Z /412

R 031825Z MAR 78
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AMEMBASSY ROME
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PRESENTATION OF PROGRAMME BUDGETS. IT WAS SUGGESTED BY SOME PARTICIPANTS THAT GENEVA GROUP GOVERNMENTS DO EVERYTHING POSSIBLE TO STRENGTHEN THEIR PRIORITY SETTING ACTIVITIES. THEY MIGHT ALSO IF THEY SO WISHED, UNDERTAKE TREND ANALYSES OF AGENCY PROGRAMMES. THE LOCAL GENEVA GROUPS COULD BE USED AS MECHANISMS TO EXCHANGE VIEWS ON PRIORITIES, AND FOR THE CIRCULATION AND, IF APPROPRIATE, REVIEW OF SUCH TREND ANALYSES.

7. IT WAS SUGGESTED BY SOME PARTICIPANTS THAT THE CONSULTATIVE LEVEL MEETING MIGHT INVITE LOCAL GENEVA GROUPS TO CONSIDER IDENTIFYING SPECIFIC PROJECTS, PROGRAMMES, OR POSSIBLE CASE STUDIES ON WHICH IT WAS FELT A COMPARATIVE REVIEW - PERHAPS IN SOME CASES CONDUCTED BY OUTSIDE CONSULTANTS - WOULD BE VALUABLE FOR SUBSEQUENT EXAMINATION BY GENEVA GROUP GOVERNMENTS

AND THE MANAGEMENT OF THE INTERNATIONAL ORGANIZATION OR ORGANIZATIONS CONCERNED. OTHER PARTICIPANTS EXPRESSED THEIR RESERVATIONS ON THIS POINT. GENEVA GROUP GOVERNMENTS COULD BE INVITED TO SHARE THEIR EXPERIENCE IN AREAS WHERE COMPARATIVE ASSESSMENT IS UNCLASSIFIED

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POSSIBLE BETWEEN PROJECTS ADMINISTERED BY VARIOUS INTERNATIONAL AGENCIES AND SIMILAR PROJECTS RUN BY BILATERAL AID AGENCIES, BEARING IN MIND THE NEEDS AND OBJECTIVES OF DEVELOPING COUNTRIES. FOR EXAMPLE, A TYPE OF PROJECT SUCH AS TRAINING INSTITUTIONS AT A GIVEN LEVEL FOR A GROUP OF COUNTRIES IN A GIVEN SUB-REGION COULD BE MADE THE SUBJECT OF A COMPARATIVE ASSESSMENT OF THEIR COST/BENEFIT RELATION. IT IS RECOMMENDED THAT THE CONSULTATIVE LEVEL MEETING MAY WISH TO URGE GENEVA GROUP GOVERNMENTS TO MAKE AVAILABLE TO OTHER MEMBERS OF THE GROUP THE REPORTS OF SUCH EXERCISES.

8. INFORMATION REQUIRED TO REVIEW AND ASSESS MEDIUM-TERM PLANS AND PROGRAM BUDGET DOCUMENTS: (1) SPECIFIC OBJECTIVES, QUANTIFIABLE WHERE POSSIBLE, OF PROGRAMS AND SUBPROGRAMS; (2) AN INDICATION OF THE ESTIMATED TIMEFRAME WITHIN WHICH EACH SUBPROGRAM OBJECTIVE WILL BE COMPLETED; (3) METHODS TO BE FOLLOWED IN ACHIEVING THE SUBPROGRAM OBJECTIVES. THESE SHOULD BE SPECIFIED IN DETAIL IN THE SUBPROGRAM NARRATIVES; (4) NARRATIVES SHOULD CLEARLY DESCRIBE THOSE ACTIVITIES FINANCED FROM REGULAR BUDGETARY FUNDS AS DISTINGUISHED FROM EXTRABUDGETARY FUNDS; (5) LIST OF PROGRAMS, SUBPROGRAMS OR PROJECTS WHICH HAVE BEEN COMPLETED OR WHICH WILL BE DISCONTINUED; (6) INDICATION OF PRIMARY BENEFICIARIES OF EACH SUBPROGRAM.

9. BASIC APPROACH TO PROGRAM REVIEW IN GENEVA GROUP CAPITALS: THE GROUP OF EXPERTS WAS OF THE OPINION THAT MORE EFFORT NEEDS TO BE MADE IN CAPITALS IN REVIEWING THE PROGRAMS AND PRIORITIES OF THE SPECIALIZED AGENCIES. THE GROUP SUGGESTED THAT GENEVA UNCLASSIFIED

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GROUP GOVERNMENTS SHOULD: (A) DETERMINE WHAT THE RESPECTIVE AGENCIES ARE DOING PROGRAMMATICALLY; (B) DETERMINE TO WHAT EXTENT THESE PROGRAM ACTIVITIES REFLECT THE PRIORITIES OF THE RESPECTIVE GOVERNMENTS;

(C) DETERMINE THE EXTENT TO WHICH PROGRAMS ARE
EFFICIENTLY AND EFFECTIVELY MEETING THE STATED OBJECTIVES.

10. BASIC QUESTIONS WHICH SHOULD BE ASKED IN THE
PROCESS OF THIS REVIEW INCLUDE: (A) WHAT IS THE
PROBLEM, ITS CAUSES AND ITS SIZE? ARE ALL RELEVANT
FACTORS IDENTIFIABLE? (B) TOWARD WHAT OBJECTIVES
SHOULD PROGRAMS BE DIRECTED? (C) ARE THESE PROGRAM
OBJECTIVES WELL DEFINED AND, WITH RESPECT TO ON-GOING
PROGRAMS, ARE THE OBJECTIVES STILL VALID? (D) WHAT
ALTERNATIVE APPROACHES MIGHT BE CONSIDERED? (E) WHAT
OTHER AGENCIES ARE ATTEMPTING TO MEET THIS OR SIMILAR
PROBLEMS, AND IS THERE DUPLICATION OR OVERLAPPING?
(F) HOW LONG HAS THE PROGRAM BEEN UNDERWAY? WHEN WAS
IT LAST REVIEWED BY A POLICYMAKING ORGAN? WHEN IS IT
EXPECTED TO BE COMPLETED? (G) WHAT EVALUATION CRITERIA
ARE BUILT INTO THE PROGRAM, OR WHAT CRITERIA CAN BE
APPLIED TO MEASURE RESULTS ACHIEVED? END TEXT.
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Message Attributes

Automatic Decaptioning: X
Capture Date: 01 jan 1994
Channel Indicators: n/a
Current Classification: UNCLASSIFIED
Concepts: n/a
Control Number: n/a
Copy: SINGLE
Draft Date: 03 mar 1978
Decaption Date: 01 jan 1960
Decaption Note:
Disposition Action: n/a
Disposition Approved on Date:
Disposition Case Number: n/a
Disposition Comment:
Disposition Date: 01 jan 1960
Disposition Event:
Disposition History: n/a
Disposition Reason:
Disposition Remarks:
Document Number: 1978GENEVA03392
Document Source: CORE
Document Unique ID: 00
Drafter: n/a
Enclosure: n/a
Executive Order: N/A
Errors: N/A
Expiration:
Film Number: D780098-0362
Format: TEL
From: GENEVA
Handling Restrictions: n/a
Image Path:
ISecure: 1
Legacy Key: link1978/newtext/t197803111/aaaadpzzr.tel
Line Count: 243
Litigation Code IDs:
Litigation Codes:
Litigation History:
Locator: TEXT ON-LINE, ON MICROFILM
Message ID: 5eb7bab9-c288-dd11-92da-001cc4696bcc
Office: ACTION IO
Original Classification: UNCLASSIFIED
Original Handling Restrictions: n/a
Original Previous Classification: n/a
Original Previous Handling Restrictions: n/a
Page Count: 5
Previous Channel Indicators: n/a
Previous Classification: n/a
Previous Handling Restrictions: n/a
Reference: n/a
Retention: 0
Review Action: RELEASED, APPROVED
Review Content Flags:
Review Date: 29 mar 2005
Review Event:
Review Exemptions: n/a
Review Media Identifier:
Review Release Date: N/A
Review Release Event: n/a
Review Transfer Date:
Review Withdrawn Fields: n/a
SAS ID: 3131734
Secure: OPEN
Status: NATIVE
Subject: GENEVA GROUP: PRDGRAM EVALUATION
TAGS: AORG, UN
To: STATE
Type: TE
vdkgvwkey: odhc://SAS/SAS.dbo.SAS_Docs/5eb7bab9-c288-dd11-92da-001cc4696bcc
Review Markings:
Sheryl P. Walter
Declassified/Released
US Department of State
EO Systematic Review
20 Mar 2014
Markings: Sheryl P. Walter Declassified/Released US Department of State EO Systematic Review 20 Mar 2014